



BLACK CANYON CAPITAL

OVERVIEW

Black Canyon is a Los Angeles based private capital firm focused on fulfilling the capital requirements needed by sponsors and companies in the middle market. These investments often involve complex situations characterized by financial, capital or situational stress. Black Canyon's investment strategy combines the disciplines of private equity, credit and special situation investing. Our investments to date range from control private equity to structured senior secured debt. We seek situational investments where traditional sources of capital are unavailable and creative solutions are required. Our investments range between \$25mm and \$75mm; however, we have access to additional capital allowing us to consider larger situations. The founders and principals have over 80 years combined experience in the areas of private equity, credit investing, restructuring and investment banking.

INVESTMENT CRITERIA

Minimum \$5m EBITDA
\$25m-\$100m Typical Investment Size
Diverse Customer Base
Growth Opportunities

Barriers to Entry
Defensible Business Model
Sustainable and Competitive Margins
Incentivized Management Team

TRANSACTION TYPES

Leveraged / Management Buyouts
Consolidations / Acquisition Financings
Growth Financings

Recapitalizations / Refinancings
Ownership Transitions
Workout Avoidance

INDUSTRY PREFERENCES

Business Services
Industrial Products and Services
Niche Manufacturing
Health Care

Media
Restaurants

2000 Avenue of the Stars, 11th Floor, Los Angeles, CA 90067

Michael Hooks

Managing Director
310.272.1810

mhooks@blackcanyoncapital.com

Paras Mehta

Managing Director
310.272.1814

pmehta@blackcanyoncapital.com

Joe O'Connell

Vice President
310.272.1818

joconnell@blackcanyoncapital.com

Mark Lanigan

Managing Director
310.272.1820

mlanigan@blackcanyoncapital.com

Brad Spencer *

Chief Financial Officer
310.272.1806

bspencer@blackcanyoncapital.com

* Please contact Brad Spencer regarding potential investment opportunities